

Misericordia Nursing & Rehabilitation Center
CONFIDENTIAL PLANNED GIVING NOTIFICATION

Many donors who plan to support Misericordia Nursing & Rehabilitation Center through their estate and/or financial plans prefer to keep their intentions private. However, by letting us know of your plans, we can thank you during your lifetime and confirm that we are able to fulfill your stated intentions. Completing this form is non-binding and we understand that you may change your plans anytime. All your information that you share with us is kept strictly confidential.

PERSONAL INFORMATION

Name(s): _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ Email: _____

YOUR GIFT INTENTION

Please provide the following information and attach a copy of the documentation of appropriate language from your will or trust, if available. Please complete all that apply.

- I/We have Misericordia Nursing & Rehabilitation Center in my/our will or living trust.
- I/We have Misericordia Nursing & Rehabilitation Center as a beneficiary of an asset:
 - Retirement Plan
 - Bank, Investment, or Other Financial Account
 - Life Insurance Policy
 - Other
- I/We have included Misericordia Nursing & Rehabilitation Center as a revocable/irrevocable (circle one) beneficiary of a charitable remainder trust.

The anticipated value of my/our gift is/will be approximately \$_____ or _____% of my/our estate. (If possible, please include a copy of the bequest language or other wording describing your planned gift.) General description of gift provision (such as, asset to be donated if other than cash or securities): _____

HEART OF MERCY SOCIETY

- Yes, you may include me/us in listings of the Heart of Mercy society.
Please indicate how you would like your name(s) to appear in listings (your intended gift will not be published). _____
- No, please do not include me/us in listings of the Heart of Mercy Society.

Signature(s): _____ Date: _____

RETURN FORM TO: Marion Bittner, Administrator
Misericordia Nursing & Rehabilitation Center • 998 S Russell St, York, PA 17402
Or contact her for more information at mbittner@mn-rc.org or 717-755-1964 ext 1121